

## Peer Learning CFO Forum 2019

### Meeting Dates 2019

May 15 - 19, 2019  
Phoenix, AZ

November 6 - 10, 2019  
Laguna Beach, CA

### Health System Membership

Adventist Health (CA)  
Advent Health  
Advocate Aurora Health  
Ascension  
Atrium Health  
Banner Health  
Baptist Health  
BayCare Health System  
Bon Secours Health System  
Carilion Clinic  
Christiana Care Health System  
Cone Health  
CoxHealth  
Dignity Health  
Duke University Health System  
Fairview Health Services  
Geisinger Health System  
Hawai'i Pacific Health  
HealthPartners  
HonorHealth  
Hospital Sisters Health System  
Indiana University Health  
Inova Health System  
Intermountain Healthcare  
Kaiser Permanente  
Keck Medicine of USC  
Legacy Health  
Lehigh Valley Health Network  
Mayo Clinic  
MedStar Health  
Michigan Medicine  
Montefiore Health System  
Nebraska Medicine  
NewYork-Presbyterian  
Northwell Health  
Northwestern Medicine  
Norton Healthcare  
Novant Health  
Ochsner Health System  
Ohio State University Medical Center  
OU Medicine  
Partners HealthCare  
Piedmont Healthcare  
Presbyterian Healthcare Services  
Providence St. Joseph Health  
Regional One Health  
Rush University Medical Center  
RWJBarnabas Health  
SCL Health  
Scripps Health  
Sentara Healthcare  
Sharp HealthCare  
Spectrum Health  
SSM Health  
Sutter Health  
Texas Health Resources  
TriHealth  
UnityPoint Health  
University of Chicago Medical Center  
UPMC  
USC  
Virtua  
Yale New Haven Health

*\*Membership as of 2/23/2018*

# Chief Financial Officer

## The Academy Forums

The Academy consists of 16 Executive Forums and two Summits (CEO and Trustee). This peer network is designed for senior-level corporate executives of the Top-100 Health Systems and prominent corporations who have similar challenges and opportunities.

## The Chief Financial Officer Forum

The CFO Forum is designed for Chief Financial Officers of the largest health systems, whose organizations have similar challenges and opportunities by virtue of their size, focus on integration, and prominence in their communities.

## Programming

The CFO Forum convenes twice annually. Meeting topics are developed through active discussions with CFO Forum members and focus on future-oriented strategic topics. Formats vary and include a combination of case study profiles, guest speakers and small and large group discussions:

- Topics – Span disruptive technologies, shared risk strategies, impact of health policy, and transformational cost reduction
- Issues Forums – Health system and industry members share insights on opportunities and challenges facing large health systems
- Health System Discussions – Health system members convene to discuss key strategic issues and share best practices
- Fireside Chats – Members gather for interviews with notable guests including health and business executives, political experts, authors, and other prominent individuals

## Strategic Industry Partnerships

By design, The Academy Forums include a balance of health system and health industry executives collaborating within the guidelines of The Academy's Code of Conduct and Principles of Participation. Understanding that transformation is driven by societal and healthcare trends, health systems continuously evolve their innovation strategies and pursue superior execution. Health system and industry executives partner to assess and anticipate trends, test new ideas, and collaborate to identify and accelerate new innovations.

## Membership Benefits

Members of the CFO Forum receive the following benefits:

- An exclusive peer network of CFOs representing Top-100 health systems
- A stake in driving transformation through active strategy discussions with peers
- Access to The Academy's member network, research, and Advisory expertise
- Annual membership is all-inclusive of meeting fees and meals; members are responsible for their own travel and lodging