

PEER LEARNING FINANCE EXECUTIVE FORUM

MEETING DATE

Fall 2018 Date:

October 1st-3rd, Park Hyatt,
Washington D.C.

2017-2018

PARTICIPANTS

Adventist Health
Atrium Health
Banner Health
Carilion Clinic
ChristianaCare
Intermountain Healthcare
Keck Medicine of USC
Northwestern Medicine
Norton Healthcare
Ochsner Health System
Ohio State University Medical Center
OU Medicine
Piedmont
Providence St. Joseph Health
Presbyterian Healthcare Services
SCL Health
Sentara Healthcare
Sutter Health
Texas Health Resources
Virtua

FINANCE EXECUTIVE FORUM

THE ACADEMY FORUMS

The Academy consists of 17 Executive Forums and two Summits (CEO and Trustee). This peer network is designed for senior-level corporate executives of the Top-100 Health Systems and prominent corporations who have similar challenges and opportunities.

THE FORUM

The Academy's Finance Executive Forum is designed for VP-level finance leaders from the largest health systems, whose organizations have similar challenges and opportunity by virtue of their size, focus on integration, and prominence in their communities.

This peer group was convened on the advice of system CFOs and other C-suite executives to respond to the growing complexity of finance operations and revenue management as health systems increase in size and scale. Specifically, the Finance Executive Forum brings together roles such as VP Finance, VP Revenue Cycle, VP Corporate Controller, Regional CFO, and Treasurer.

The Finance Executive Forum facilitates a more robust interface between interrelated financial functions. Sessions feature multiple perspectives across Top-100 health systems to break down traditionally siloed operations and emphasize collaboration around cross-sectional issues. Along with joint sessions, breakouts by role allow for discussions and networking among peers.

This peer group addresses the current need for greater communication and collaboration in a peer group of financial leaders. Each agenda includes a mix of educational content and collaborative discussion, covering issues ranging from strategic planning, capital formation, new ventures, and risk evaluation.

PROGRAMMING

Academy Executive Forums convene twice annually. Meeting topics are developed through active discussions with members and focus on strategic topics. Formats vary and include a combination of case study profiles, guest speakers and small and large group discussions:

- **Topics** – Growth, capital allocation, asset management, and other broad financial issues that transcend individual finance executive roles.
- **Fireside Chats** – Compelling speakers include prominent health and business executives, authors, and other successful individuals.

MEMBERSHIP BENEFITS

Members of Academy Forums would receive the following benefits:

- An exclusive peer network of like-minded executives representing Top-100 health systems;
- A stake in driving transformation through active strategy discussions about topics such as health system's innovation strategy and culture;
- Access to The Academy's member network, research, and advisory expertise.

STRATEGIC INDUSTRY PARTNERSHIPS

By design, Academy Forums include a balance of health system and health industry executives collaborating within the guidelines of The Academy's Code of Conduct and Principles of Participation. Health system and industry executives interact to assess and anticipate trends, test new ideas, and collaborate to identify and accelerate new innovations..

ABOUT THE ACADEMY

The Academy provides unique, executive peer learning, complemented with rigorous and highly targeted research and advisory services to executives of Top-100 health systems. These services enable health system and industry members to cultivate the relationships, perspective, and knowledge not found anywhere else.

The Academy has created the first and only knowledge network exclusively focused on Top-100 health systems. This learning model is based on a proven approach that has been refined since 1998 working side-by-side with members. Components include:

Peer Learning

- Forums
- CEO Summit
- Trustee Institute
- Collaboratives
- Consortiums

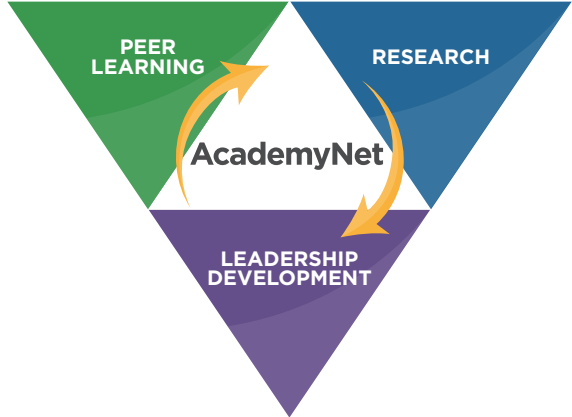
Research

- Strategic
- Consumer
- Health Policy
- Advisory

Leadership Development

- Leadership Programs
- Fellowships
 - Physicians, Nursing, Finance, & Operations

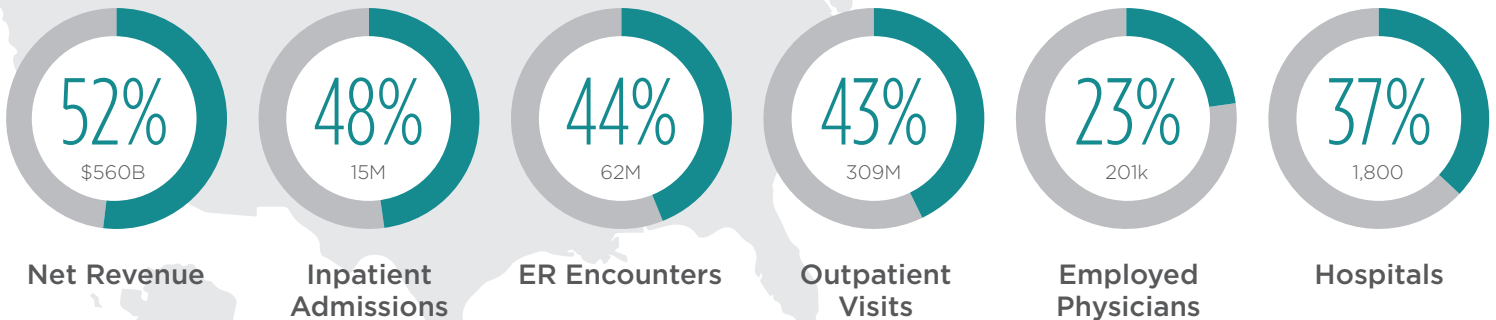
THE ACADEMY TOP-100 PROGRAMS



Since its inception, The Academy has built a material record of independent research and policy analysis and is definitive trusted source for Top-100 health system peer learning, leadership development and 24/7 online knowledge sharing via AcademyNet.

DID YOU KNOW?

The Academy Top-100 Health Systems Represent:



*2016 projections
Sources: American Hospital Association, Kaiser Family Foundation, Citi Health Care Group, The Academy Research

PEER LEARNING

EXECUTIVE FORUMS & COLLABORATIVES

The Academy Executive Forums

- Chief Medical Officer
- Chief Financial Officer
- Chief Nursing Officer
- Chief Operating Officer
- Treasurer
- Oncology
- Chief Medical Information Officer
- Chief Information Officer
- Government Relations Officer
- Chief Nursing Information Officer
- Chief Human Resources Officer
- Philanthropy
- Chief Strategy Officer
- Regional Chief Executive Officer
- Medical Group
- Chief Learning Officer

The Academy Summits

- Trustees Summit
- Chief Executive Officers Summit

The Academy Collaboratives

- Population Health
- Big Data
- Cybersecurity
- MACRA
- Consumer Consortium



“I look back on 1998, when I started with the first group of CMOs in The Academy, with great affection. The individuals I met then are great friends and colleagues today, and many of us have moved to the top of our respective health systems, which is a credit to The Academy. Most importantly, 18 years later, I can still pick up the phone and talk to these people to exchange ideas.”

- Rod Hochman, M.D.
President & CEO, Providence St. Joseph Health