

## Peer Learning Finance Executive Forum 2019

### Meetings Dates 2019

May 13 - 15, 2019  
Phoenix, AZ

November 11 - 13, 2019  
Laguna Beach, CA

### 2017-2018 Participants

Adventist Health  
Adventist Health System  
Advocate Aurora Health  
Banner Health  
Baylor Scott & White Health  
BJC HealthCare  
Bon Secours Health System  
Christiana Care Health System  
Cleveland Clinic  
Cone Health  
CoxHealth  
Fairview Health Services  
Hawai'i Pacific Health  
Indiana University Health  
Inova Health System  
Intermountain Healthcare  
Keck Medicine of USC  
Legacy Health  
Lehigh Valley Health Network  
Intermountain Healthcare  
Lehigh Valley Health Network  
Mayo Clinic  
MedStar Health  
Michigan Medicine  
Montefiore Health System  
NewYork-Presbyterian  
Northwestern Medicine  
Norton Healthcare  
Ochsner Health System  
Ohio State University Medical Center  
OU Medicine  
Partners HealthCare  
Piedmont Healthcare  
Presbyterian Healthcare Services  
Providence St. Joseph Health  
SCL Health  
Sentara Healthcare  
Stanford Health Care  
Sutter Health  
UnityPoint Health  
University Hospitals  
Virtua  
Yale New Haven Health

*\*Membership as of 01/01/2019*

## Finance Executive Forum

### The Academy Forums

The Academy consists of 17 Executive Forums and two Summits (CEO and Trustee). This peer network is designed for senior-level corporate executives of the Top-100 Health Systems and prominent corporations who have similar challenges and opportunities.

### The Forum

The Academy's Finance Executive Forum is designed for VP-level finance leaders from the largest health systems, whose organizations have similar challenges and opportunity by virtue of their size, focus on integration, and prominence in their communities.

This peer group was convened on the advice of system CFOs and other C-suite executives to respond to the growing complexity of finance operations and revenue management as health systems increase in size and scale. Specifically, the Finance Executive Forum brings together roles such as VP Finance, VP Revenue Cycle, VP Corporate Controller, Regional CFO, and Treasurer.

The Finance Executive Forum facilitates a more robust interface between interrelated financial functions. Sessions feature multiple perspectives across Top-100 health systems to break down traditionally siloed operations and emphasize collaboration around cross-sectional issues. Along with joint sessions, breakouts by role allow for discussions and networking among peers.

This peer group addresses the current need for greater communication and collaboration in a peer group of financial leaders. Each agenda includes a mix of educational content and collaborative discussion, covering issues ranging from strategic planning, capital formation, new ventures, and risk evaluation.

### Programming

Academy Executive Forums convene twice annually. Meeting topics are developed through active discussions with members and focus on strategic topics. Formats vary and include a combination of case study profiles, guest speakers and small and large group discussions:

- **Topics** – Growth, capital allocation, asset management, and other broad financial issues that transcend individual finance executive roles.
- **Fireside Chats** – Compelling speakers include prominent health and business executives, authors, and other successful individuals.

### Membership Benefits

Members of Academy Forums would receive the following benefits:

- An exclusive peer network of like-minded executives representing Top-100 health systems;
- A stake in driving transformation through active strategy discussions about topics such as health system's innovation strategy and culture;
- Access to The Academy's member network, research, and advisory expertise.

### Strategic Industry Partnerships

By design, Academy Forums include a balance of health system and health industry executives collaborating within the guidelines of The Academy's Code of Conduct and Principles of Participation. Health system and industry executives interact to assess and anticipate trends, test new ideas, and collaborate to identify and accelerate new innovations..