

PEER LEARNING TRS FORUM 2016

HEALTH SYSTEM MEMBERSHIP

Adventist Health System
Advocate Health Care
Aurora Health Care
Banner Health
Baylor Scott & White Health
Bon Secours Health System
Carolinas HealthCare System
Christiana Care Health System
Cleveland Clinic
Cone Health
Dignity Health
Fairview Health Services
Hoag
Indiana University Health
Intermountain Healthcare
Legacy Health
MedStar Health
Memorial Hermann Health System
Montefiore Medical Center
Northwestern Memorial HealthCare
Norton Healthcare
Ochsner Health System
Partners HealthCare
Piedmont Healthcare
Presbyterian Healthcare Services
Providence Health & Services
SCL Health System
Scripps Health
Sentara Healthcare
Stanford Health Care
Texas Health Resources
UnityPoint Health
University Hospitals
Virtua
Yale New Haven Health System

TREASURER OFFICER

THE ACADEMY FORUMS

The Academy Forum experience is like no other. Senior health system leaders and their peers interact in a safe, transparent environment that fosters a culture of learning through open problem-solving and rigorous discussion.

THE TREASURER OFFICER FORUM (TRS)

The TRS Forum is designed for treasurers of the largest health systems, whose organizations have similar challenges and opportunities by virtue of their size, focus on integration, and prominence in their communities.

PROGRAMMING

The TRS Forum convenes twice annually. Meeting topics are developed through active discussions with TRS Forum members and focus on future-oriented strategic topics. Formats vary and include a combination of case study profiles, guest speakers and small and large group discussions:

- Topics – Span capital market trends, cash management tactics and investment strategies
- Issues Forums – Health system and industry members share insights on opportunities and challenges facing large health systems
- Health System Discussions – Health system members convene to discuss key strategic issues and share best practices
- Fireside Chats – Members gather for interviews with notable guests including health and business executives, political experts, authors, and other prominent individuals

STRATEGIC INDUSTRY PARTNERSHIPS

By design, The Academy Forums include a balance of health system and health industry executives collaborating within the guidelines of The Academy's Code of Conduct and Principles of Participation. Understanding that transformation is driven by societal and healthcare trends, health systems continuously evolve their innovation strategies and pursue superior execution. Health system and industry executives partner to assess and anticipate trends, test new ideas, and collaborate to identify and accelerate new innovations.

MEMBERSHIP BENEFITS

Members of the TRS Forum receive the following benefits:

- An exclusive peer network of treasurers representing Top-100 health systems
- A stake in driving transformation through active strategy discussions with peers
- Access to The Academy's member network, research, and consulting expertise
- Annual membership is all-inclusive of meeting fees and meals; members are responsible for their own travel and lodging

ABOUT THE ACADEMY

The Academy provides unique, executive peer learning, complemented with rigorous and highly targeted research and advisory services to executives of Top-100 health systems. These services enable health system and industry members to cultivate the relationships, perspective, and knowledge not found anywhere else.

The Academy has created the first and only knowledge network exclusively focused on Top-100 health systems. This learning model is based on a proven approach that has been refined since 1998 working side-by-side with members. Components include:

Peer Learning

- Forums
- Trustee Institute
- Collaboratives

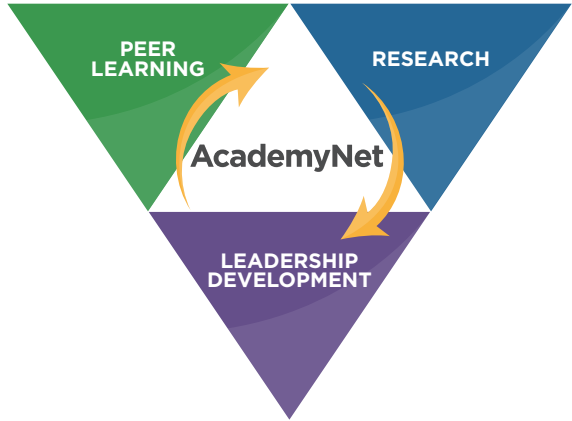
Research

- Health System
- Consumer
- Health Policy
- Advisory

Leadership Development

- Leadership Programs
- Fellowships

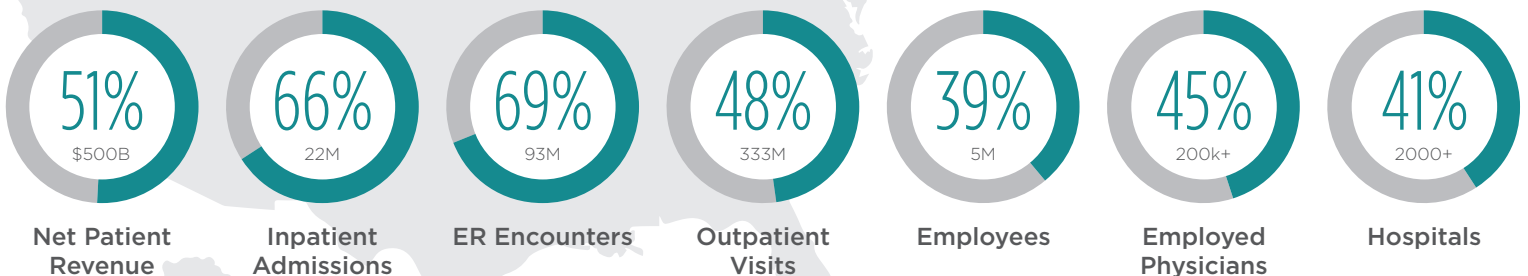
THE ACADEMY TOP-100 PROGRAMS



Since its inception, The Academy has built a material record of independent research and policy analysis and is definitive trusted source for Top-100 health system peer learning, leadership development and 24/7 online knowledge sharing via AcademyNet.

DID YOU KNOW?

The Academy Top-100 Health Systems Represent:



Source: American Hospital Association, Kaiser Family Foundation, The Academy Research

Executives-in-Residence

The Academy Executives-in-Residence are recently retired senior-level health system or industry executives who contribute their experience and expertise to Academy programs:

John Anderson, M.D. – Former SVP & CMO Catholic Health Initiatives

Michael Berman, M.D. – CEO, The Michael A. Berman Group

Michael D. Blaszyk – Former EVP & CFO, Dignity Health

Heidi Crooks, R.N. – Former CNO & Senior Associate Director, Operations and Patient Care Services, UCLA Health

Mark Dixon – Former Regional President, Fairview Health Services

James Dwyer, D.O. – Former EVP & COO, Virtua

Michael Guthrie, M.D. – Executive-in-Residence, University of Colorado – Denver Campus School of Business, Program in Health Administration

Charlie Hall – Former CFO, Piedmont Healthcare

John Koster, M.D. – Former President & CEO, Providence Health & Services

Catherine Koppelman, R.N. – Former CNO, University Hospitals

Robert Laskowski, M.D. – Former President and CEO, Christiana Care Health System

Keith Marton, M.D. – Former SVP and CMO and Quality Officer, Providence Health & Services

Steve Mason – Former President and CEO, BayCare Health System

Frank Sample – Former CEO, Philips VISICU

Michael Tarwater – Former President and CEO, Carolinas Health System

Pamela Vukovich – Former CFO, Legacy Health

Charles Watts, M.D. – Former SVP of Medical Affairs and CMO, Northwestern Memorial HealthCare

Paul Wiles – Former President and CEO, Novant Health

Consulting Faculty

The Academy Consulting Faculty include professors from exceptional graduate programs who provide the business school foundation to help Academy member executives create impact and drive change:

Gregory Carpenter, Ph.D. – Kellogg School of Management, Northwestern University

Scott Harrington, Ph.D. – The Wharton School of the University of Pennsylvania

Pamela Peele, Ph.D. – University of Pittsburgh

“I look back on 1998, when I started with the first group of CMOs in The Academy, with great affection. The individuals I met then are great friends and colleagues today, and many of us have moved to the top of our respective health systems, which is a credit to The Academy. Most importantly, 18 years later, I can still pick up the phone and talk to these people to exchange ideas.”

– Rod Hochman, M.D.
President & CEO, Providence Health & Services